

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11

GOODMAN MEDIA GROUP, INC.,

Case No. 802-10531-RDD

Debtor(s).
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CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception):

STEINBERG, FINEO, BERGER & FISCHOFF, P.C.

\$93,492.50 FEE FOR ATTORNEY FOR DEBTOR

\$ 2,556.81 OTHER PROFESSIONAL FEES and ALL EXPENSES

MARGOLIN WINER & EVENS LLP

\$250,000.00 FEE FOR ACCOUNTANTS FOR DEBTOR

KRONISH LIEB WEINER & HELLMAN LLP

\$56,591.00 FEE FOR COUNSEL TO THE OFFICIAL COMMITTEE

\$ 3,271.35 OTHER PROFESSIONAL FEES and ALL EXPENSES

SILVERMAN LINDEN HIGGINS LLP

\$22,781.25 FEE FOR ACCOUNTANTS TO THE OFFICIAL COMMITTEE

\$ 3,271.35 OTHER PROFESSIONAL FEES and ALL EXPENSES

____ TRUSTEE FEE (if applicable)

____ FEE FOR ATTORNEY FOR TRUSTEE (if applicable)

10 % DIVIDEND PAID

____ FUTURE DIVIDENDS (check if % of future dividend under plan not yet determinable)


STEPS TAKEN TO CONSUMMATE PLAN:

X INITIAL DISTRIBUTION UNDER THE PLAN COMPLETED

____ OTHER: (explain)

DATE: July 26, 2004

APPLICANT
BY:


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